



ANNUAL REPORT

NOVEMBER 2022 | OCTOBER 2023





Iveta Králová
Chairman of the Board of Directors

Dear members, partners and supporters of green building,

It is with great pleasure that I present to you the Annual Report of the Czech Green Building Council for 2023. Let me introduce a few key aspects that had impact on the Council activities during the past period.

Although global trends in the implementation of the Paris Agreement are slowing down, the European Union continues to achieve its emission reduction targets and places increasing emphasis on sustainability and environmental protection. These developments have a major impact on companies and businesses in the construction sector, who must constantly improve their practices and overall set-up, including ESG legislative actions. The growing importance of energy-saving solutions is reflected not only in the energy sector, but also in the field of water management. As natural resources are depleted, the demand for innovative materials and approaches increases. The concept of circular construction is becoming a key element in the pursuit of sustainable development.

The Council, as the only association on the market, takes a holistic approach to sustainable building sector. It closely monitors and responds to current trends and developments in the industry. At the same time, the Council provides you with the necessary information that can help you to develop medium- and long-term strategies and thus better respond to new challenges and changes. As a result of these activities, a record number of members has reached 102 members, which clearly demonstrates how companies perceive the added value that our organization brings.

You – the members of the Council – are key players in the development of the building sector, committed to sustainable principles and, as market leaders, you determine the direction in which the sector is heading. I would like to thank you for your support, your time and the experience that you share within the Council, and I welcome your own activities, suggestions, ideas and suggestions that will help us to improve our services and better meet your expectations.

Finally, I would like to thank the Council's excellent executive team for their continued commitment. I wish you every success in facing all the challenges that the coming period will bring us. I look forward to our further cooperation.

Sincerely,

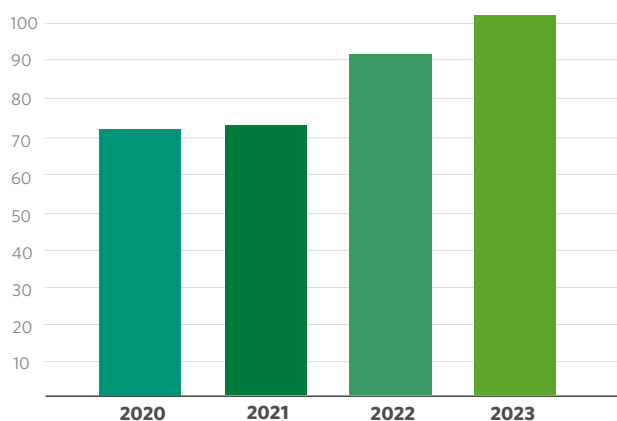
Iveta Králová
Chairman of the Board of Director

ACHIEVED MILESTONES

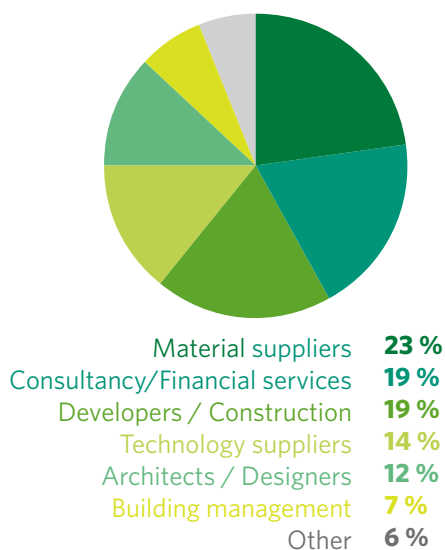
INCREASE OF MEMBERSHIP BASE

In 2023, we have seen an increasing interest from companies in the Council membership. We are happy to announce that the membership base grew to 102 members and we are in discussion with other potential ones. This significant increase in membership represents a great commitment for us, which is why we have expanded our team to include Hedvika Jermanová, who specializes in communicating with members, coordinating the working groups and supporting their guarantors. Tereza Nagyová has expanded her responsibilities as the Council event manager.

Membership base



Members according to segments



WORLD GBC

Membership in the World Green Building Council (WGBC) brings us many benefits, including a platform for meeting CEOs of European GBCs (ERN - European Regional Network), exchanging experiences and jointly addressing current topics and challenges. As a member of the WGBC, we have access to grant projects sponsored by the WGBC. This year, for example, we are part of the Indicate project, focused on building life cycle assessment and setting future benchmarks. CZGBC is also a member of the BuildingLife II project consortium, thanks to which we will be able to more intensively support the decarbonization of the building industry and cooperate with the state administration and other relevant stakeholders.



[VIEW MORE](#)

ZERO CARBON ROAD MAP

One of the main goals in 2023 has been the creation of the Zero Carbon Road Map. This project is funded by BusinessTaiwan - EBRD Technical Support. At the time of this Annual report publication, the second draft of the document is being revised, and the final version will be presented in January 2024. During the process, we organized a number of workshops and involved members who had the opportunity to present their examples of good practice. The aim is to prepare recommendations and actions for the building sector on how to achieve the Paris Agreement commitments to reach net-zero emissions by 2050.



TAXONOMY INTERPRETATION

Based on the initiative of the Council members from financing and development sector, a new task group was established to create an interpretation of the taxonomy in the chapter on buildings. The aim is to create a unified approach and a generally acceptable methodology for evaluating project financing.

ACTIVITY OVERVIEW

TASK GROUPS

During September, a series of Task Group meetings were held to determine priorities and objectives for 2024. Each priority has been given its own guarantor, whose role will be to provide expert support to the Council's team in the implementation of the agreed tasks.

The work of the Task Groups is crucial for the Council, as they discuss the fundamental topics of green building, their further development and promotion in the form of education and media coverage. We would like to thank all active members and guarantors of the Task Groups for their suggestions, time and support of green construction. Individual working groups, their activities and guarantors can be found here:



EDUCATION

In 2023, in cooperation with the British Embassy, we organized a series of three seminars focused on modern trends in building and architecture. We also organised a legislative briefing on the EPBD4 directive, which was attended by representatives of the European Commission and the World GBC. We presented the issue of ESG from the perspective of various segments in depth through a series of three discussion meetings under the auspices of our members Frank Bold Advisory, KPMG and EY.

The successful series of lectures "Rethink Architecture" continued in the CAMP auditorium, where we focused on the sustainability of various segments of buildings – residential, administrative and public.

The Council cooperated on educational events with other

professional organizations – ARTN, Counting on Water, ADMD and others.

A total of 15 seminars, workshops and lectures were held during the year, attended by 698 people.

GREEN WALK GREEN TALK

The attraction of the guided tours in interesting projects has been steadily growing. We are pleased to see an ever-increasing number of buildings – both new and refurbished – that meet the requirements of modern quality construction. A total of seven inspections took place – an example of "remolition" of Merkuria office building (Skanska), the sustainable renovation of the Intercontinental Hotel, the revitalization of a brownfield in Smíchov (Sekyra Group) and in the area of Florenc/Masaryk Railway Station (Penta Real Estate), Císařská vinice residential project (JRD) and an energy-saving solution in the Church of Christ the Saviour in Barrandov (GT Energy). A total of 170 people took part in the tours.

NETWORKING

The Council offers its members a platform for socialising and expanding their business network. During the year, two Green Building Clubs took place, where we gave new members the opportunity to introduce themselves and get to know other members, the Board of Directors and the Council team. The events took place in the interesting environment of the Capexus showroom and then in David Černý Museum (a brownfield site revitalised by Trigema).

The total reach of the Council's activities in the period from November 2022 to October this year recorded 1022 participants.

Thanks to our partners and sponsors:

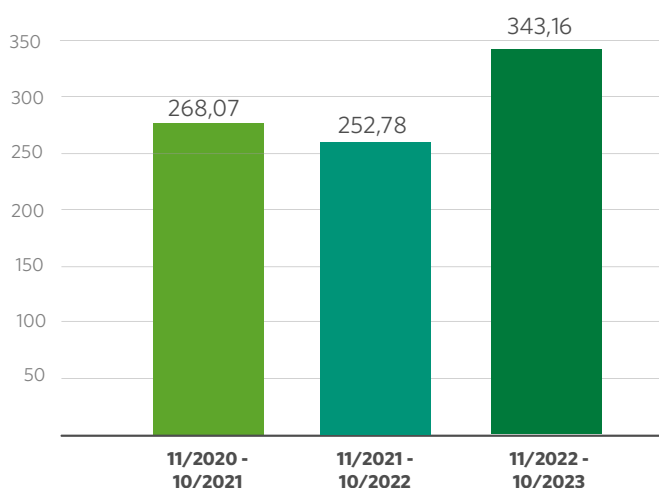


PR ACTIVITIES

In the past year, the Council has again successfully and substantially increased the visibility of its topics and its own brand in the media. We managed to reach out to the professional media as well as media aimed at the general public. The Council's expert voice was part of the texts and reports that appeared in print, online media and TV. These include:

- Seznam Zprávy, Hospodářské noviny, E15, Deník, Euro Weekly, Czech Crunch, Property Forum and others.
- A report on the topic of Healthy School on TV Nova in the Breakfast with Nova programme
- Řízení školy Journal – a series of articles on a healthy indoor environment and available subsidies.
- Ekonews, in the Facility Management Forum magazine, Development News or on the stavebniserver.com website and others.
- Profile interviews with the Chairwoman of the Council, Iveta Králová, were published on the Newstream and Property Forum websites and in Development News.

GRP in last 3 years



Over the past 11 months, the Council had 149 outputs with almost CZK 12.6 million worth of advertising space (AVE indicator). The estimated reach of number of people is over 34 million (GRP).

This has once again surpassed previous years in terms of the Council's visibility in the media space.

Important topics of the year:

- Decarbonization and preparation of a decarbonization roadmap
- Healthy School, a series of articles in the magazine
- Healthy and sustainable offices
- ESG and taxonomy



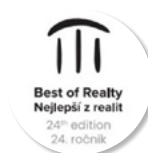
LEGISLATION/CHANCE FOR BUILDINGS

ŠANCE PRO BUDOVY

During 2023, the Chance for Buildings alliance was reorganized and restarted. In August, Marta Gellová took up the position of Executive Director, whose main task was to renew the activities of the Alliance, update and expand the network of contacts and start dealing with legislative issues in the interest of member associations. The main topics include support for renovations and reconstructions, energy-saving solutions, EPBD4, digitization of the construction industry and wooden buildings. Current members of the alliance are the Czech Green Building Council (CZGBC), the Association of Mineral Insulation Manufacturers (AVMI) and the Association of Prefabricated Home Suppliers (ADMD).

COMPETITION JURY

CZGBC is a member of the jury in the prestigious BEST OF REALTY and GRAND PRIX ARCHITECTS competitions in the sustainability category for the fourth time. We are delighted to see the growing number of registered projects that meet the strictest requirements for quality and sustainability and their expansion to all segments of buildings – administrative, industrial and residential.



BOARD OF DIRECTORS



Iveta Králová | Chairman

Iveta Králová has been working at Saint-Gobain, Eco-phon division, for 16 years. She has worked in logistics, marketing, sales department and is currently engaged in the concept of development with an emphasis on acoustics and a healthy indoor environment.



Robert Leníček | Vice-Chairman

Robert is an architect and partner at Len+k architekti, one of the companies that founded CZGBC.



Libor Musil | Board Member

Libor started his business in the construction industry in 1990 and gradually managed to build a family company LIKO-S holding a.s. The activities of his family business have always been based on innovation.



Jan Andrejco | Board Member

Jan works as a Technical Director in Panattoni Czech Republic and Slovakia, the developer of industrial buildings.



Klára Bukolská | Board Member

Klára works in VELUX as an architect. The topic of sustainable building and sustainable "life" in buildings is my key responsibility and I give lectures on this theme here and abroad.



Tomáš Habel | Board Member

Tomáš Habel is at Daikin responsible for environmental issues and sustainable development in the Czech Republic. He sees the sustainability of architecture as one of its fundamental pillars, as well as form, function and construction.



Petra Hajná | Board Member

Petra is devoting her attention to the wider area of sustainable development as well as individual projects as project manager.



Antonín Lupíšek | Board Member

Antonín Lupíšek is an expert in sustainability assessment systems in the construction sector. He works as a director for science and research and leads the Sustainable Construction team at the University Centre for Energy Efficient Buildings (UCEEB) of the Czech Technical University.



Vladislav Nožička | Board Member

Vladislav has been working in ČSO B since 1999 in various positions in the corporate banking area of ČSO B and KBC. Since 2014, he has been in the management of Specialized Financing in ČSOB.



Eva Nykodymová | Board Member

Eva Nykodymová works at Skanska, where she actively participates in LEED, WELL and WELL H-S Rating of buildings. Recently she is intensively involved in the area of ESG and evaluation of EU taxonomy compliance.



Petr Valeš | Board Member

Petr Valeš joined JRD in 2018 as a product manager after previous experience in the development mainstream. His role at JRD is to prescribe innovations and opportunities to projects.

TEAM MEMBERS



Simona Kalvoda
Executive Director

email: simona.kalvoda@czgbc.org



Petr Zahradník
Project Manager

email: petr.zahradnik@czgbc.org



Tereza Nagyová
Event Manager

email: tereza.nagyova@czgbc.org



Hedvika Jermanová
Coordinator of Member Relations

email: hedvika.jermanova@czgbc.org

EXCLUSIVE MEMBERS

WAFIEUROPE
REPUBLIC

ČSOB

ctp

DAIKIN

Danfoss

HORIZON
HOLDING

PENTA
REAL ESTATE

SAINT-GOBAIN

SEKYRAGROUP

SKANSKA

VCS
A BOUTIQUE CONSTRUCTION COMPANY

GENERAL MEMBERS

Accolade s.r.o.
Adam Rujbr Architects
AED project, a.s.
Aluprof SA
AMiT, spol. sr.o.
Armacell
ATREA, s.r.o.
Avison Young Česká republika
Belimo
Bogle Architects
BUILDSYS, a.s.
CA Immo
Casua, spol. s r.o.
CBRE
CENTR GROUP Energy s.r.o.
CEVRE Consultants, s.r.o.
Colliers International, s.r.o.
CPI PROPERTY GROUP
CRESTYL
Česká spořitelna, a.s.
ČEZ ESCO, a.s.
ČVUT UCEEB
DEK, a.s.
DELTA Group ČR
Development News
Ecomineral, s.r.o.
ECOTEN s.r.o.
EKOLA group
EkoWATT CZ, s.r.o.
Embassy of Canada
ENVIROS, s.r.o.
Envitrail s.r.o.
Ergo Working Space s.r.o.
EY
FINEP
Forbo Flooring Systems
Frank Bold Advokáti, s.r.o.
Gabriel s.r.o.
GreenTech
GT Energy s.r.o.
GWS Systems s.r.o.
HELUZ cihlářský průmysl v.o.s.
Hero & Outlaw
Hydro Building Systems Czechia s.r.o
Chapman Taylor s.r.o.
Insight Home a.s.

IURS - Institut pro udržitelný rozvoj sídel
JRD Development, s.r.o.
Kingspan
KKCG Real Estate, a.s.
Knauf Insulation, spol. s r.o.
Koncept Ekotech s.r.o.
KONTIO
Kooperativa pojišťovna, a.s.
KPMG Česká republika, s.r.o.
Lagardère Travel Retail, a.s.
Legrand, s.r.o.
Len+k architekti, s.r.o.
LIKO-S
LUMON
MOMOSO
Mosaic House Design Hotel
OPTIMAL Engineering, spol. s r.o.
Panattoni
PASSERINVEST GROUP, a.s.
PHOMI MCM, s.r.o.
Pražská developerská společnost
Prolicht Czech s.r.o.
Prologis
RED-BETON s.r.o.
REHAU s.r.o.
Sedum Top Solution spol. s.r.o.
Sentient, s.r.o.
SENZOMATIC
SEVEN, Středisko pro efektivní využívání energie, o.p.s.
Stantec, s.r.o.
Stora Enso
Studio Perspektiv, s.r.o.
Svarog Buildings
Technický a zkušební ústav stavební Praha, s.p.
Trigema a.s.
Trikaya Asset Management a.s.
UBM Development Czechia s.r.o.
Unlimit DB s.r.o.
Urbanity Development a.s.
VELUX
Vera Hampl Architects
WAGO-Elektro, spol. s.r.o.
XPJ TRADE s.r.o.
YIT Stavo s.r.o.
ZERO Architecture